

FREESTAR ENERGY GROUP

Executive Summary

Offering attractive returns backed by producing oil and gas revenue streams

Contact Information

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Industry

Oil and Gas
Oil and Gas Production

Development stage

Profitable

Year founded

2012

Number of Employees

1

Funding Opportunity

12% Fixed Annual Yield

Use of Fund

96% Asset Acquisition
4% Overhead

Current Monthly Revenue

\$31,250

Existing Debt

Zero Debt

Existing Investors

None

Mission

Freestar Energy Group acquires producing oil and gas assets in various areas of the U.S. providing a monthly revenue stream

OPPORTUNITY

Billions of dollars are paid out annually in the form of monthly royalty payments to mineral owners and working interest owners in the U.S. We acquire these revenue streams based on current production. Increases in commodity prices or new drilling increase the rate of return on investment to the company

RETURN ON INVESTMENT

We have seen enormous growth potential since acquiring approximately \$150k in oil and gas assets in 2013 all while taking on no outside debt. Revenues have exceeded \$350k since our initial investment providing exciting returns. All net profits have been reinvested back into the company. We expect to see 25-40% year over year growth over the next 5 years.

COMPETITION

Competition for these oil and gas revenue streams are high due to the few expenses involved with these assets outside of the initial acquisition cost. The secondary market for royalties can exceed 100 times current monthly revenues. This is good and bad for us. It makes it harder for us to find oil and gas deals in our spectrum for returns but great when looking to divest of these assets. We typically source our own deals directly with the royalty owner to eliminate middle man costs. On average, we pay in the range of 50-60 times current monthly revenues which provides instant returns should we decide not to hold the revenue stream in our portfolio.

FINANCIALS

Freestar Energy currently has a cash holding of \$140k, 2015 revenues were \$373,295 to expenses of \$124,803 (\$109,929k of which was asset acquisition expenses). Funding from investors will go directly towards acquiring more oil and gas assets growing our monthly revenue stream

THE TEAM/RELEVANT EXPERIENCE

Michael Feeler serves as Founder and Head of Business Development. Michael holds a B.A. in Petroleum Land Management from Texas Tech University. He has 12 years of upstream experience dealing in many aspects of the exploration and development of drilling oil and gas wells

In December of 2013, Michael left Bank of America, N.A., Oil and Gas holding the title of Assistant VP to run Freestar Energy Group full time.